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1.6 The Reporting Period means the three months started from 1 January 2017 and ended on 31 March 2017.

1.7 The Report is published in English and Chinese. In the event of any inconsistency between the two versions, the Chinese version shall prevail.

2 KEY FINANCIAL DATA AND CHANGES IN SHAREHOLDERS

2.1 Ke accounting information and financial indicators

During the Reporting Period, whether the Company made retrospective adjustments to or restated the accounting data of previous years due to changes in accounting policies and correction of accounting errors

□ Yes √ No

 : *MB*

	The Reporting Period (from Januar to March 2017)	**Corresponding period of last ear (from Januar to March 2016)**	**Changes from the corresponding period of last ear to the Reporting Period *(%)***
Revenue	14,675,987	10,412,416	40.95%
Net profit attributable to shareholders and other equity holders of the parent company	509,681	410,444	24.18%
Net profit attributable to shareholders and other equity holders of the parent company after deducting non-recurring profit/loss	452,699	303,836	48.99%
Net cash flows from operating activities	95,458	219,500	(56.51%)
Basic earnings per share *(MB/)*	0.1624	0.1291	25.79%
Diluted earnings per share *(MB/)*	0.1620	0.1286	25.97%
Weighted average return on net assets *(%)*	1.76%	1.44%	0.32%

Non-recurring profit/loss items and amount

: *MB*

Item	Amount from the beginning of this ear to the end of the Reporting Period
Gain/(loss) from disposal of non-current assets	579
Government grants recognized in profit or loss for the current period	29,520
Gains or losses from changes in fair value arising from holding of financial assets held for trading and financial liabilities held for trading, and investment gains arising from disposal of financial assets held for trading, financial liabilities held for trading and available-for-sale financial assets, except for the effective hedging activities relating to the Group's ordinary activities	37,652
Other non-operating income and expenses other than the above items	16,303
Less: Effect of income tax	17,309
Effect of minority interests (after tax)	9,763
Total	56,982

Reasons and explanations on the Company's non-recurring profit/loss items as defined under

2.2 Total number of shareholders and the shareholdings of the top ten shareholders as at the end of the Reporting Period

(1) Total number of ordinar shareholders and shareholders of preference shares with restored voting rights and shareholdings of top ten shareholders

Total number of ordinary shareholders as at the end of the Reporting Period	69,708, including 69,696 holders of A Shares and 12 holders of H Shares	Total number of shareholders of preference shares with restored voting rights as at the end of the Reporting Period (if any)	Nil

Shareholdings of top ten shareholders as at the end of the Reporting Period

Name of shareholders	Nature of shareholders	Percentage of shareholding	Number of shares held (Shares)	Number of shares with selling restrictions held	Pledged or frozen shares	
					Status	Number
HKSCC Nominees Limited (Note)	Foreign legal person	57.61%	1,716,412,609	–	–	–
COSCO Container Industries Limited	Foreign legal person	14.51%	432,171,843	–	–	–
China Securities Finance Corporation Limited	State-owned legal person	2.70%	80,414,863	–	–	–
Central Huijin Asset Management Ltd.	State-owned legal person	1.28%	37,993,800	–	–	–
Taiping Life Insurance Co., Ltd. – Traditional – Ordinary Insurance Product – 022L-CT001 Shen	Domestic non-state-owned legal person	0.33%	9,817,889	–	–	–
ICBC Credit Suisse Fund – Agricultural Bank – ICBC Credit Suisse China Securities and Financial Assets Management Program	Domestic non-state-owned legal person	0.32%	9,566,600	–	–	–
Zhong Ou Fund – Agricultural Bank – Zhong Ou China Securities and Financial Assets Management Program	Domestic non-state-owned legal person	0.32%	9,566,600	–	–	–
Bosera Funds – Agricultural Bank – Bosera China Securities and Financial Assets Management Program	Domestic non-state-owned legal person	0.32%	9,566,600	–	–	–
Dacheng–						

Shareholdings of top ten shareholders of shares without selling restrictions as at the end of the Reporting Period

Name of shareholders	Number of shares without selling restrictions held	Types of shares	Number
HKSCC Nominees Limited (Note)	1,716,412,609	Overseas-listed foreign shares	1,716,412,609
COSCO Container Industries Limited	432,171,843	RMB ordinary shares	432,171,843
China Securities Finance Corporation Limited	80,414,863	RMB ordinary shares	80,414,863
Central Huijin Asset Management Ltd.	37,993,800	RMB ordinary shares	37,993,800
Taiping Life Insurance Co., Ltd. – Traditional – Ordinary Insurance Product – 022L-CT001 Shen	9,817,889	RMB ordinary shares	9,817,889
ICBC Credit Suisse Fund – Agricultural Bank – ICBC Credit Suisse China Securities and Financial Assets Management Program	9,566,600	RMB ordinary shares	9,566,600
Zhong Ou Fund – Agricultural Bank – Zhong Ou China Securities and Financial Assets Management Program	9,566,600	RMB ordinary shares	9,566,600
Bosera Funds – Agricultural Bank – Bosera China Securities and Financial Assets Management Program	9,566,600	RMB ordinary shares	9,566,600
Dacheng Fund – Agricultural Bank – Dacheng China Securities and Financial Assets Management Program	9,566,600	RMB ordinary shares	9,566,600
Harvest Fund – Agricultural Bank – Harvest China Securities and Financial Assets Management Program	9,566,600	RMB ordinary shares	9,566,600
Explanation on the relationship or concerted action of the above mentioned shareholders	Unknown		
Description of top ten ordinary shareholders participating in financing securities business (if any)	None		

Note: As at 31 March 2017, HKSCC Nominees Limited held 1,716,412,609 H shares of the Company, which were held on behalf of various clients, and 730,557,217 H shares of the Company were held by the Company's controlling shareholder, COSCO Container Industries Limited.

During the Reporting Period, whether any top ten ordinary shareholders or top ten ordinary shareholders without selling restrictions have conducted any agreed repurchase transactions

□ Yes √ No

None of the top ten ordinary shareholders and the top ten ordinary shareholders without selling restrictions conducted any agreed repurchase transactions during the Reporting Period.

(2) Total number of shareholders of preference shares of the Compan and shareholding of top ten shareholders of preference shares

□ Applicable √ Not applicable

3 SIGNIFICANT EVENTS

3.1 Material changes in major accounting items and financial indicators during the Reporting Period and the reasons

In the first quarter of 2017, the global economy recovered with improved economic and trading activities in developed economies such as the Europe and the U.S. The Chinese government continued the implementation of the supply side structural reform and the economy developed in a stable and favourable momentum, achieving a good start. By virtue of the stabilization and recovery of global and China's economy, during the Reporting Period, the Group recorded revenue of RMB14,676 million (the same period of last year: RMB10,42.4r ecnue.0475 Tm(ion od s2.3ug),s duan 5%; netroura0 -1.167 87.9(eholdern ordinary)]

In the first quarter of 2017, the road transportation vehicle business of the Group got off to a good start in the domestic market. The growth of the domestic heavy truck market significant promoted the growth in construction vehicles and logistics vehicles in China. The North American market continued to maintain its stable growth and the demand from some regional markets in the emerging market recovered. The European market grew steadily and Retlan Manufacturing Ltd., the newly acquired company in the U.K., facilitated the growth in revenue. During the Reporting Period, the sales revenue of the road transportation vehicle business of the Group was RMB4,130 million (the same period of last year: RMB2,959 million), representing a year-on-year increase of 39.57%, and the total sales were 35,000 units (sets) (the same period of last year: 23,500 units (sets)), representing a year-on-year increase of 48.94%.

In the first quarter of 2017, the market demand of the energy, chemical and liquid food equipment business of the Group improved by virtue of the increase in the international oil prices and the gradual market improvement upon cutting overcapacity in the industry with a year-on-year increase in number of orders. During the Reporting Period, the sales revenue of the energy, chemical and liquid food equipment business of the Group was RMB2,244 million (the same period of last year: RMB2,010 million), representing a year-on-year increase of 11.65%.

In the first quarter of 2017, due to the severe conditions of the global offshore engineering industry, the revenue of the offshore engineering business of the Group was RMB483 million (the same period of last year: RMB1,874 million), representing a year-on-year decrease of 74.20%. During the Reporting Period, CIMC Raffles Offshore Limited successfully completed the naming and delivery of the D90 ultra-deep-water semi-submersible drilling platform – BLUEWHALE I. The platform was delivered to the working area in South China Sea and commenced the national hydrate lease. CIMC Raffles made on-time delivery of the HYSY 162 Platform for CNOOC Energy Technology & Services Limited. For the new orders, CIMC Raffles acquired two orders for vessel repair and two orders for sightseeing vessels during the Reporting Period.

In the first quarter of 2017, both the volume and price of domestic logistic industry experienced a decline to a certain extent due to, among other things, the seasonal factors including Lunar New Year holiday and the decline in volume of import and export logistics business. The logistics service business of the Group proactively continued to improve its quality and create benefits in response to the development of the industry. During the Reporting Period, it recorded revenue of RMB1,655 million (the same period of last year: RMB1,615 million), representing a year-on-year increase of 2.50%.

In the first quarter of 2017, the logistics markets for logistics, ports, steel and iron and coal all started to recover and the domestic heavy truck market continued to turn around due to the commencement of a huge number of infrastructure projects for real estate, subways and high-speed railways and the support of a series of domestic economic policies. In particular, the natural gas heavy trucks enjue dypeel f

In the first quarter of 2017, the boarding bridge business of the airport facilities equipment business of the Group continued to grow steadily. Significant benefits were brought about by Albert Ziegler Gmbh, which established a new warehouse of spare parts for better development in the European market. The automated logistics systems business had acquired the automated sorting technology and accelerated its integration. The stereo parking business gained development momentum with its focus on the domestic market in Shenzhen in the future. During the Reporting Period, the sales revenue of the airport facilities equipment business of the Group was RMB491 million (the same period of last year: RMB471 million), representing a year-on-year increase of 4.23%.

In the first quarter of 2017, the real estate business of the Group recorded revenue of RMB111 million (the same period of last year: RMB138 million), representing a year-on-year decrease of 19.77%. During the Reporting Period, an investment agreement was entered into between the Group and Shougang Fund to cooperate and develop an industry park project in the New Shougang High-End Comprehensive Services Zone in Shijingshan District, Beijing. Yangzhou CIMC•Wenchang Center project (揚州中集•文昌中　項目) had fully commenced construction. Construction progressed smoothly. The stage III of phase V of Yangjiang Project made quick progress. The Group pushed the Shenzhen Qianhai Project and the Prince Bay Project forward in a proactive manner.

In the first quarter of 2017, the financial business of the Group recorded revenue of RMB544 million (the same period of last year: RMB525 million), representing a year-on-year increase of 3.73%. During the Reporting Period, CIMC Financial Leasing Co., Ltd. adhered to the strategic positioning of "the coordination of operation and finance" and further enhanced its professional capability to encourage the upward shift of customer groups. The investment in the new business basically reached the budgetary target, generally achieving a sound beginning. CIMC Finance Co., Ltd. continuously strengthened the centralized management of global funds of the Group and the management on capital liquidity. During the Reporting Period, it became a member of the commercial paper exchange as approved by Shanghai Commercial Paper Exchange and connected to an unified commercial paper exchange platform in China, improving the operation capacity of the Group with respect to commercial paper and facilitating the integration of industry and finance for the Group.

Material changes and the reasons



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Income statement items	From Januar to March 2017	From Januar to March 2016	Percentage change	Reasons for the material changes
Financial expenses	279,251	119,436	133.81%	Mainly due to the increase in interest expenses in the financial expenses during the Reporting Period.
Profit from changes in fair value	31,047	133,985	(76.83%)	Mainly due to the greater profit from changes in fair value of derivative financial instruments for the same period of last year.
Investment income	13,765	(42,412)	132.46%	Mainly due to the loss recognized in the settlement of forward foreign exchange contracts for the same period of last year.

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Cash flow statement items	From January to March 2017	From January to March 2016	Percentage change	Reasons for the material changes
Cash received relating to other operating activities	618,266	79,260	680.05%	Mainly due to the partial demolition compensation received by Shanghai CIMC Reefer Containers Co., Ltd., a subsidiary of the Group, during the Reporting Period.
Cash received from capital contributions	15,000	1,530,991		

On 12 May 2015, upon the consideration and approval at the eighth meeting of the seventh session of the Board in 2015, the options of the second exercisable period for the First Tranche of Share Options met the exercise conditions and were actually exercisable starting from 2 June 2015 to 27 September 2020 with the total exercisable options amounting to 39,660,000. On 9 October 2015, upon the consideration and approval at the fourteenth meeting of the seventh session of the Board in 2015, the options of the second exercisable period for the Second Tranche of Share Options met the exercise conditions and were actually exercisable starting from 24 October 2015 to 27 September 2020 with the total exercisable options amounting to 4,132,500. On 26 July 2016, after the completion of the implementation of the 2015 dividend distribution proposal of the Company, the exercise price of the First Tranche of Share Options was adjusted to RMB10.55, and that of the Second Tranche of Share Options was adjusted to RMB16.08. For relevant information about the participants, the number of options and the price of options, please refer to the announcements of the Company (Announcement No.: [CIMC]2015-026, [CIMC]2015-027, [CIMC]2015-058, [CIMC]2015-059 and [CIMC]2016-043) published on China Securities Journal, Securities Times, Shanghai Securities News, the Cninfo website (www.cninfo.com.cn) and the Company's website (www.cimc.com) on 13 May 2015, 10 October 2015 and 27 July 2016, as well as the relevant announcements published on the website of the Hong Kong Stock Exchange.

During the Reporting Period, a total of 691,200 options were exercised under the A Share(s) Share Option Incentive Scheme, representing 1.18% of the total of share option incentive scheme (adjusted), among which, a total of 651,200 options were exercised for the First Tranche of Share Options, and a total of 40,000 options were exercised for the Second Tranche of Share Options. The implementation of A Share(s) Share Option Incentive Scheme has no material impact on the Company's financial conditions and results of operation during the Reporting Period and in the future.

(3) Significant subsequent events

(a) On 7 April 2017, the Company received a notice from its first largest shareholder China Merchants Port Holdings Company Limited ("**China Merchants Port**") that, China Merchants Port and China Merchants Industry Holdings Company Limited ("**China Merchants Industr Holdings**") entered into the share transfer agreement on the same date in relation to the transfer of the entire issued share capital of Soares Limited,

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(b) As considered and approved at the 2015 annual general meeting, the first 2016 A shareholders' class meeting and the first 2016 H shareholders' class meeting of the Company on 31 May 2016, the Company proposed to issue not more than 386,263,593 new A Shares to not more than 10 qualified investors including domestic institutional investors and individual investors who meet the relevant requirements and conditions at the issuance price of no less than RMB13.86 per Share to raise gross proceeds not exceeding RMB6.0 billion (the "**Non-public Issuance of A Shares**"). The Non-public Issuance of A Shares was accepted by the CSRC, but the validity period for the relevant resolutions of general meeting will expire on 30 May 2017. In order to ensure a successful implementation of the Non-public Issuance of A Shares, as considered and approved at the second meeting of the eighth session of the Board in 2017 on 21 April 2017, the Company proposed that the number of A shares to be issued will be adjusted to 391,900,718 shares (inclusive), the issue price will be adjusted to RMB15.31 per Share, and the price determination date will be changed to 21 April 2017. It is also proposed to extend the validity period of the resolution of the general meeting and the validity period of the authorization to the Board. The aforementioned adjustments are subject to the consideration and approval at the general meeting of the Company as well as the approval of the CSRC. For relevant information, please refer to the announcement (Notice No.: [CIMC]2017-024) disclosed by the Company in China Securities Journal, Shanghai Securities News, Securities Times, Cninfo website (www.cninfo.com.cn) and the Company's website (www.cimc.com) and the announcement published on the website of the Hong Kong Stock Exchange (www.hkexnews.hk) on 21 April 2017.

Summar of significant events	**Date of disclosure**	**Search inde of the tentative announcement disclosure ebsite**
Change in shareholding of shareholders	8 April 2017 12 April 2017	www.cninfo.com.cn www.hkexnews.hk www.cimc.com
Adjustments in the plan of the Non-public Issuance of A Shares and extension of the validity period of the resolution of the general meeting and the validity period of the authorization to the Board	21 April 2017	

3.3 Overdue and outstanding undertakings made b the undertaking parties including the de facto controller of the Compan , shareholders, connected parties, bidders and the Compan during the Reporting Period

□Applicable √ Not applicable

There was no overdue and outstanding undertakings made by the undertaking parties including the de facto controller of the Company, shareholders, connected parties, bidders and the Company during the Reporting Period.

3.4 Estimate on the operating results for the period from Januar to June 2017

Warnings and explanations of any forecasted losses or significant changes to accumulated net profit made during the period from the beginning of the year to the end of next reporting period compared to the same period of last year

□Applicable √ Not applicable

3.5 Securities investment

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T pe of securities	Stock code	Abbreviation of stock name	Initial investment cost	Number of shares held at the beginning of the Reporting Period ( )	Shareholding at the beginning of the Reporting Period	Number of shares held at the end of the Reporting Period ( )	Shareholding at the end of the Reporting Period	Book value at the end of the Reporting Period	Profit or loss during the Reporting Period	Classification in accounts	Source of shareholding
H Share	6198	Qingdao Port	128,589	Fair value	0.85%	40,414,000					

3.6 Investment in derivatives

: *MB*

Name of derivatives investment operator	Affiliated relations	Related part transaction or not	T pe of derivatives investment	Initial investment amount of derivatives investment	Date of commencement	Date of termination	Investment amount at the beginning of the Reporting Period	Purchase during the Reporting Period	Sales during Reporting Period	Provision for impairment (if an)	Investment amount at the end of the Reporting Period	Proportion of investment amount at the end of the Reporting Period to the net assets of the Compan at the end of the Reporting Period	Actual profit or loss during the Reporting Period
HSBC, Standard Chartered and other banks	Nil	No	Foreign exchange forward contract	–	2015/1/29	2018/1/29	219,820	–	–	–	242,686	0.81%	2,844
China Construction Bank, Standard Chartered and other banks	Nil	No	Interest rate swap contract	–	2010/1/20	2021/6/28	10,302,060	–	–	–	10,239,135	34.25%	5,765
Total				–	–	–	10,521,880	–	–	–	10,481,821	35.06%	8,609

Source of funds for

3.7 Register of reception of research, communications and interviews during the Reporting Period

Date of reception	Mode of reception	T pe of part received	Search inde of the basic information researched
9 January 2017	Telephone conference	Waterland Securities in Taiwan	Principal business conditions, investment progress, recent industrial developments and industry outlook
11 January 2017	Strategies Conference of Industrial Securities	Industrial Securities and other organizations	Same as above
13 February 2017	Field research	Perseverance Asset, China Merchants Securities and China Southern Fund	Same as above
13 February 2017	TF Securities Telephone Conference on Shipping and Container Manufacturing	TF Securities and other organizations	Same as above
14 February 2017	Bank of China Macro & Machinery Telephone Conference	Bank of China Securities and other organizations	Same as above
15 February 2017	Field research	GF Securities, Shenyin & Wanguo Securities, Jiushi Capital (玖石資本), Ping An Securities, Zhongrong Fund, Shen Zhou Mu Investment, China Merchants Securities, Penghua Fund, Yinhua Fund, Hongtu Innovation (紅 土創 新), Pacific Securities, Hanming Asset, Orient Securities, Yunsong Capital (雲 嵩 資 本) and Huaizhen Asset (衩真資產)	Same as above
16 February 2017	Field research	Bosera Funds	Same as above

Date of reception	Mode of reception	T pe of part received	Search inde of the basic information researched
17 February 2017	Luncheon and others	Alphalex Capital Management, Insight Capital Management, Deutsche Asset Management (HK), Templeton Asset Management, LBN Advisers and Value Partners	Same as above
20 February 2017	Telephone conference	Funds Capital	Same as above
20 February 2017	Haitong Securities Machinery Strategies Telephone Conference	Haitong Securities	Same as above
21 February 2017	Field research	Zheshang Fund	Same as above
22 February 2017	Field research	Morgan Stanley	Same as above
24 February 2017	Field research	GF Securities	Same as above
24 February 2017	Field research	Essence Securities	Same as above

3.8 Non-compliant e ternal guarantees

□Applicable √ Not applicable

The Company did not make any non-compliant external guarantees during the Reporting Period.

3.9 Utilization of the funds of the listed Compan for non-operating purposes b the controlling shareholder and its related parties

□Applicable √ Not applicable

There was no utilization of the funds of the listed Company for non-operating purposes by the controlling shareholder and its related parties during the Reporting Period.

4.1.1 Consolidated Balance Sheet (unaudited) (continued)

: *MB*

Item	**Closing balance (As at 31 March 2017)**	Opening balance (As at 31 December 2016)
Current liabilities:		
Short-term borrowings	**17,103,977**	15,729,787
Financial liabilities at fair value through profit or loss	**135,597**	141,806
Notes payable	**1,596,021**	1,551,582
Accounts payable	**10,939,401**	10,160,951
Advances from customers	**4,451,401**	3,780,694
Employee benefits payable	**1,919,535**	2,115,108
Taxes payable	**1,106,661**	1,092,030
Interest payable	**432,181**	303,375
Dividends payable	**58,396**	16,746
Other payables	**6,011,773**	5,154,073
Provisions	**820,772**	847,429
Current portion of non-current liabilities	**3,642,750**	3,667,872
Other current liabilities	**2,131,229**	1,687,762
Total current liabilities	**50,349,644**	46,249,215
Non-current liabilities:		
Financial liabilities at fair value through profit or loss	**59,900**	61,235
Long-term borrowings	**26,810,046**	27,023,222
Debentures payable	**7,986,500**	7,986,500
Long-term payables	**508,761**	529,372
Payables for specific projects	**13,112**	9,704
Deferred income	**840,590**	839,738
Deferred tax liabilities	**644,025**	657,414
Other non-current liabilities	**2,293,765**	2,123,556
Total non-current liabilities	**39,156,699**	39,230,741
Total liabilities	**89,506,343**	85,479,956

4.1.1 Consolidated Balance Sheet (unaudited) (continued)

: *MB*

Item	**Closing balance (As at 31 March 2017)**	Opening balance (As at 31 December 2016)
Shareholders' equit :		
Share capital	**2,979,268**	2,978,577
Other equity instruments	**2,058,993**	2,049,035
Including: Perpetual debt	**2,058,993**	2,049,035
Capital surplus	**3,137,669**	3,126,585
Other comprehensive income	**443,825**	357,341
Surplus reserve	**3,279,379**	3,279,379
Undistributed profits	**17,994,776**	17,495,053
Total equit attributable to shareholders and other equit holders of the parent compan	**29,893,910**	29,285,970
Minorit interests	**9,957,707**	9,848,822
Total shareholders' equit	**39,851,617**	39,134,792
Total liabilities and shareholders' equit	**129,357,960**	124,614,748

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4.1.2 Balance Sheet of the Parent Company (unaudited)

Prepared by: China International Marine Containers (Group) Co., Ltd.

Unit: MB

Item	**Closing balance (As at 31 March 2017)**	Opening balance (As at 31 December 2016)
Current assets:		
Cash at bank and on hand	**1,945,326**	2,660,222
Dividends receivables	**4,788,672**	4,755,818
Other receivables	**13,838,858**	13,131,416
Other current assets	**6,583**	9,272
Total current assets	**20,579,439**	20,556,728
Non-current assets:		
Available-for-sale financial assets	**388,905**	388,905
Long-term equity investments	**9,375,276**	9,375,276
Fixed assets	**103,782**	102,372
Construction in progress	**1,379**	844
Disposal of fixed assets	**207**	–
Intangible assets	**14,401**	14,466
Long-term prepaid expenses	**37,922**	40,730
Deferred tax assets	**51,958**	52,280
Total non-current assets	**9,973,830**	9,974,873
TOTAL ASSETS	**30,553,269**	30,531,601

4.1.2 Balance Sheet of the Parent Company (unaudited) (continued)

: *MB*

Item	**Closing balance (As at 31 March 2017)**	Opening balance (As at 31 December 2016)
Non-current liabilities:		
Financial liabilities at fair value through profit or loss	**2,366**	3,296
Long-term borrowings	**1,526,000**	1,621,000
Debentures payable	**7,986,500**	7,986,500
Including: Perpetual debt	**1,986,500**	1,986,500
Deferred income	**36,902**	37,429
Total non-current liabilities	**9,551,768**	9,648,225
Total liabilities	**16,433,833**	16,513,359
Shareholders' equit :		
Share capital	**2,979,268**	2,978,577
Other equity instruments	**2,058,993**	2,049,035
Including: Perpetual debt	**2,058,993**	2,049,035
Capital surplus	**3,293,970**	3,287,149
Other comprehensive income	**43,754**	43,754
Surplus reserves	**3,279,379**	3,279,379
Undistributed profits	**2,464,072**	2,380,348
Total equit of shareholders and other equit holders	**14,119,436**	14,018,242
Total liabilities and shareholders' equit	**30,553,269**	30,531,601

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4.1.3 Consolidated Income Statement (Unaudited)

Prepared by: China International Marine Containers (Group) Co., Ltd.

: MB

Item		Current amount (Januar to March 2017)	Previous amount (January to March 2016)
I.	**Total Revenue**	**14,675,987**	10,412,416
	Including: Revenue	**14,675,987**	10,412,416
II.	**Total cost of sales**	**13,885,149**	9,915,393
	Including: Cost of sales	**11,985,518**	8,335,368
	Taxes and surcharges	**90,390**	70,003
	Selling and distribution expenses	**555,580**	446,256
	General and administrative expenses	**966,224**	944,840
	Financial expenses	**279,251**	119,436
	Asset impairment losses	**8,186**	(510)
	Add: Profit from changes in fair value	**31,047**	133,985
	Investment income	**13,765**	(42,412)
	Including: Share of profit of investment in associates and joint ventures	**7,161**	5,218

Item		**Current amount (Januar to March 2017)**	Previous amount (January to March 2016)
VI.	**Other comprehensive income, net of ta** Other comprehensive income, net of tax,	**95,687**	211,729

4.1.4 Income Statement of the Parent Company (unaudited)

Prepared by: China International Marine Containers (Group) Co., Ltd.

Unit: MB

Item		Current amount (Januar to March 2017)	Current amount (January to March 2017)
I.	**Revenue**	**52,367**	44,120
	Less: Cost of sales	**1,452**	24,006

4.1.5 Consolidated Cash Flow Statement (unaudited)

Prepared by: China International Marine Containers (Group) Co., Ltd.

: MB

Item	**Current amount (Januar to March 2017)**	Previous amount (January to March 2016)
I.		

Item		**Current amount (Januar to March 2017)**	Previous amount (January to March 2016)
III.	**Cash flo⊠s from financing activities:**		
	Cash received from capital contributions	**15,000**	1,530,991
	Including: Cash received from capital contributions by minority shareholders of subsidiaries	**15,000**	1,512,689
	Cash received from borrowings	**14,981,820**	24,687,837
	Cash received relating to other financing activities	**2,743**	1,437
	Sub-total of cash inflo⊠s from financing activities	**14,999,563**	26,220,265
	Cash repayments of borrowings	**12,545,816**	19,696,107
	Cash payments for interest expenses or distribution of dividends or profits	**279,685**	263,494
	Sub-total of cash outflo⊠s from financing activities	**12,825,501**	19,959,601
	Net cash flo⊠s from financing activities	**2,174,062**	6,260,664
IV.	**Effect of e change rate changes on cash and cash equivalents**	**(35,154)**	(11,114)
V.			

4.1.6 Cash Flow Statement of the Parent Company (unaudited)

Prepared by: China International Marine Containers (Group) Co., Ltd.

: MB

Item		Current amount (Januar to March 2017)	Previous amount (January to March 2016)
I.	**Cash flows from operating activities:**		
	Cash received from sales of goods or rendering of services	**92,944**	68,519
	Cash received relating to other operating activities	**2,330,971**	1,517,714
	Sub-total of cash inflows from operating activities	**2,423,915**	1,586,233
	Cash paid for goods and services		35,809
	Cash paid to and on behalf of employees	**23,594**	27,762
	Payments of taxes and surcharges	**3,614**	14,205
	Cash paid relating to other operating activities	**2,956,569**	1,642,720
	Sub-total of cash outflows from operating activities	**2,983,777**	1,720,496
	Net cash flows from operating activities	**(559,862)**	(134,263)
II.	**Cash flows from investing activities:**		
	Cash received from disposal of investments	**4,500,000**	–
	Cash received from returns on investments	**160,739**	–
	Net cash received from disposal of fixed assets intangible assets and other long-term assets		3
	Sub-total of cash inflows from investing activities	**4,660,739**	3
	Cash paid to acquire fixed assets, intangible assets and other long-term assets	**6,024**	1,762
	Cash paid to acquire investments	**5,200,000**	–
	Cash paid relating to other investing activities	**300,000**	–
	Sub-total of cash outflows from investing activities	**5,506,024**	1,762
	Net cash flows from investing activities	**(845,285)**	(1,759)

Item		**Current amount (Januar to March 2017)**	Previous amount (January to March 2016)
III.	**Cash flo⊠s from financing activities:**		
	Cash received from capital contributions		18,303
	Cash received from borrowings	**2,470,000**	206,000
	Sub-total of cash inflo⊠s from financing activities	**2,470,000**	224,303
	Cash repayments of borrowings	**2,060,000**	61,000
	Cash payments for interest expenses or distribution of dividends or profits	**19,737**	15,996
	Sub-total of cash outflo⊠s from financing activities	**2,079,737**	76,996
	Net cash flo⊠s from financing activities	**390,263**	147,307
IV.	**Effect of e change rate changes on cash and cash equivalents**	**1**	18
V.	**Net increase in cash and cash equivalents**	**(1,014,883)**	11,303
	Add: Opening balance of cash and cash equivalents	**1,715,470**	652,865
VI.	**Closing balance of cash and cash equivalents**	**700,587**	664,168

4.2 Auditor's report

Whether the first quarterly report has been audited

□Yes √ No

The first quarterly financial report of the Company for 2017 has not been audited.

By order of the Board
China International Marine Containers (Group) Co., Ltd.
Yu Yuqun
C m

Hong Kong, 27 April 2017

A m , B m M . ANG H (C m), M . ANG (- m), M . ANG M . LI C - ; M . MAI B ; M . AN C , M . AN M . ONG K H , A - .