

A Share Stock Code: 000039
H Share Stock Code: 2039

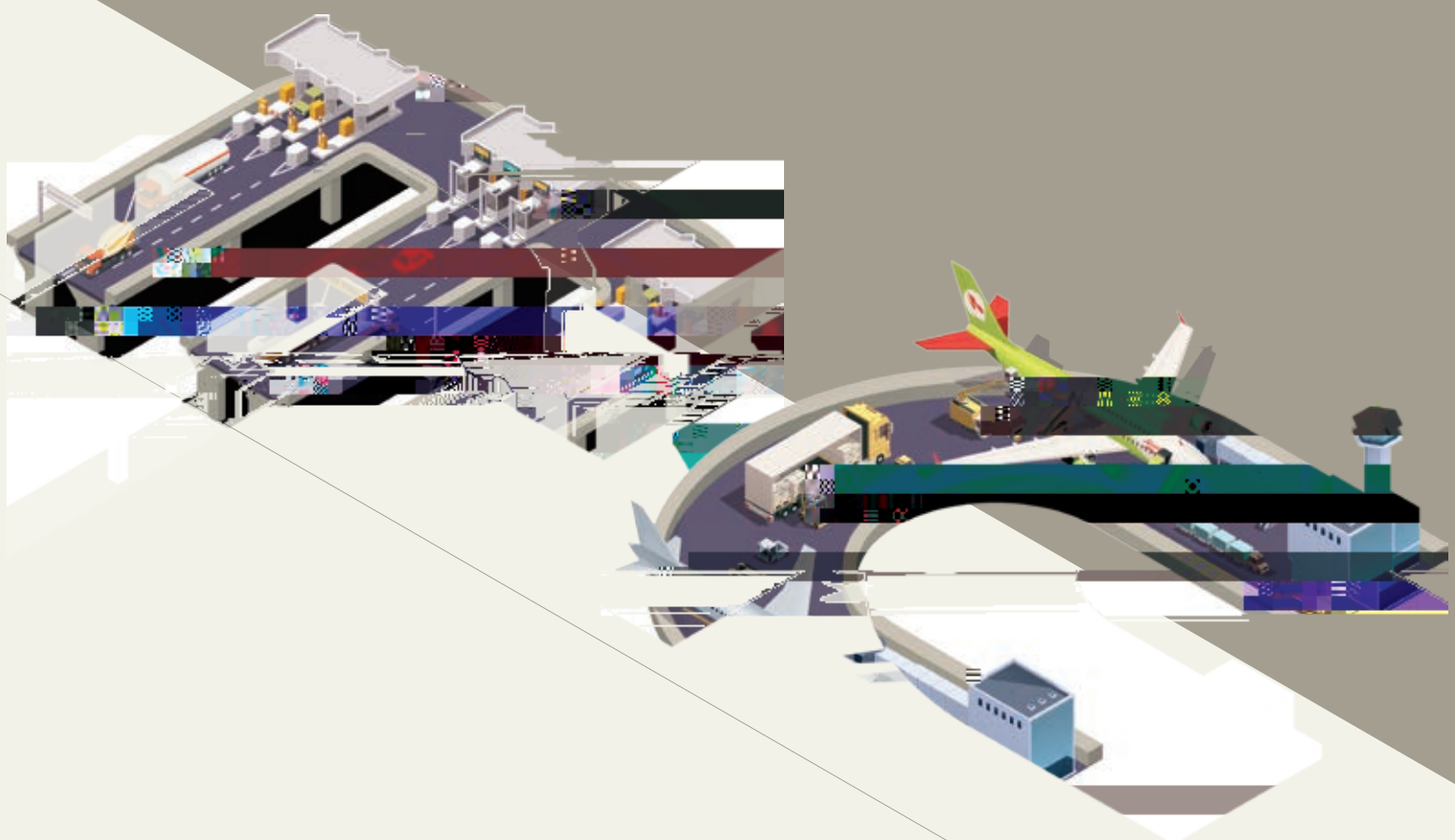
CIMC

China International Marine Containers (Group) Co., Ltd.


GLOBAL LINE

目录

董事会报告	003
公司简介	006
第一节 释义	007
第二节 公司简介和主要财务指标	010
第三节 管理层讨论与分析	016
第四节 重要事项	024
第五节 普通股股份变动及股东情况	050
第六节 优先股相关情况	070
第七节 董事、监事、高级管理人员和员工情况	078
第八节 公司治理	083
第九节 环境和社会责任	110
第十节 重要子公司、参股公司及特定公司	122
第十一节 财务报告	139
第十二节 备查文件目录	173
第十三节 香港会计准则与国际财务报告准则的差异	183
第十四节 董事、监事、高级管理人员变动	415
第十五节 证券发行与上市情况	416



Important Notice

Definitions

	1.00
	17 2010
&,	&, . (集瑞聯合重工有限公司), 12 200
	38 15 2006,
	F 445),
	(中國國際海運集裝箱 (集團) 股份有限公司),
	(中集安瑞科控股有限公司), 28 2004 38) 20 2006
	2010
	30 2007

Definitions

	10
	F 17
	31 2016
	(F)
	571
	7.323 -2.667 ( )F -2.

Glossary

331	

Corporate Profile

[illegible]

I. COMPANY INFORMATION

[illegible]	中國國際海運集裝箱（集團）股份有限公司 中集集團
[illegible]	[illegible] (Hong Kong), [illegible]
[illegible]	[illegible]
[illegible]	[illegible]
[illegible]

Corporate Profile

II. CONTACT PERSONS AND MEANS OF COMMUNICATION

V. STOCK INFORMATION OF THE COMPANY

00003

0203 , 2 01

Summary of Accounting Data and Financial Indicators

I. CHANGE OF ACCOUNTING POLICIES AND CORRECTION OF ACCOUNTING ERRORS

2016, 2015. 33

	2016	2015			2014	
	51,111,652	58,685,804	58,685,804	(12. 1%)	70,070,855	70,070,855
	539,660	1, 74,005	2,026,613	(73.37%)	2,477,802	2,477,802
	511,420	1,721,222	1,751,645	(70.80%)	2,142,682	2,142,682
	2,341,619	(3,610,223)	(3,610,223)	164.86%	6,434,477	6,434,477
	0.14	0.72	0.74	(81.08%)	0. 3	0. 3
	0.14	0.71	0.73	(80.82%)	0. 2	0. 2
	2%	8%	8%	(6%)	12%	12%

	A a 2016	2015			2014	
	124,614,748	106,763,171	107,057,065	16.40%	87,776,181	87, 66,564
	29,285,970	28,541,31	28,687,635	2.0 %	22,2 0,314	22,380,36

Summary of Accounting Data and Financial Indicators

II. KEY ACCOUNTING DATA AND FINANCIAL INDICATORS OF THE GROUP FOR THE LAST FIVE YEARS

	2016	2015	a 31 D c b	2014	2013	2012
	51,111,652	58,685,804	(12. 1%)	70,070,855	57,874,411	54,334,057
	800,538	3,03 ,854	(73.67%)	3,2 7,874	3,370,835	2,63 ,441
	1,702,051	3,302,470	(48.46%)	3,570,416	3,562,720	2, 07,380
	967,068	51,825	1.60%	536,488	28,222	76, 50
	734,983	2,350,645	(68.73%)	3,033, 28	2,634,4 8	1, 30,430
	539,660	2,026,613	(73.37%)	2,477,802	2,180,321	1, 3 ,081
	195,323	324,032	(3 .72%)	556,126	454,177	(8,651)
SS	511,420	1,751,645	(70.80%)	2,142,682	1,343,0 0	1,706,4 0

	2016	2015	A a 31 D c b	2014	2013	2012

Summary of Accounting Data and Financial Indicators

	2016	2015	... a ... 31 D c b ... (%)	2014	2013	2012
...	2,341,619	(3,610,223)	164.86%	6,434,477	2,74 , 26	2,242, 1
...	(6,854,655)	(12,584,781)	45.53%	(11,553,782)	(6,504,45)	(1,55 ,348)
...	7,511,046	16,505,663	(54.4 %)	3, 40, 86	3,632, 37	(2,88 ,667)

	2016	2015 ( )	(%)	2014	2013	2012
...	0.14	0.74	(81.08%)	0. 3	0.82	0.73
...	0.14	0.73	(80.82%)	0. 2	0.81	0.73
...	0.79	(1.21)	165.2 %	2.41	1.03	0.84
...	9.83	.63	2.08%	8.34	7.77	7.33
... (%)	2%	8%	(6%)	12%	11%	10%
... (%)	1%	7%	(6%)	10%	7%	%

Summary of Accounting Data and Financial Indicators

III. KEY FINANCIAL INDICATORS OF THE GROUP BY QUARTER DURING THE REPORTING PERIOD

	2016			
	T	T c	T	T
	10,412,416	13,130,427	11,439,771	16,129,038
	410,444	(788,478)	188,403	729,291
	303,386	(805,586)	108,457	905,163
	219,500	714,232	(195,507)	1,603,394

□

Summary of Accounting Data and Financial Indicators

IV. NON-RECURRING PROFIT OR LOSS ITEMS AND AMOUNTS OF THE GROUP FOR THE LATEST THREE YEARS

[illegible]

[illegible]	2016	2015 ([illegible])	2014
F[illegible]/([illegible])	264,552	(17,588)	(33,210)
F[illegible]	497,336	2 8,8 3	2 4, 6
[illegible]	,	-	41,863
F[illegible]	399,704	122,65	(127,662)
[illegible]/([illegible])	361,353	3,333	(8,278)
[illegible]	,	12,461	80,784
[illegible]	139,625	(18,68)	10,756
[illegible]	4 40)294,996 ±	8.1(a a b	)T /T1 03

Summary of Accounting Data and Financial Indicators

V. ITEMS AT FAIR VALUE

Unit: RMB'000

	Beginning balance	Profit or loss from changes in fair value for the current period	Cumulative changes in fair value recorded in equity	Impairment provision for the current period	Ending balance
Financial assets					
1. Financial assets measured at fair value through profit or loss for the current period (excluding derivative financial assets)	122,171	7,776	-	-	138,072
2. Derivative financial assets	30,878	302,43	-	-	326, 6
3. Other debt investments	-	-	80	-	1,306
4. Financial assets designated as at fair value through profit or loss	31,342	-	(3,344)	-	33,244
Subtotal of financial assets	184,3 1	310,215	(3,264)	-	4 ,5 1
Investment properties measured at fair value	730,168	75,7 2	481,051	-	1,752,608
Others	14,55	386,007	477,787	-	2,252,1
Financial liabilities	(306,240)	227, 06	-	-	(203,041)
Others	608,31	613, 13	477,787	-	2,04 ,158

VI. DIFFERENCES IN ACCOUNTING DATA UNDER DOMESTIC AND FOREIGN ACCOUNTING STANDARDS

1. [illegible]

☐ [illegible]

2. [illegible]

☐ [illegible]

3. [illegible]

☐ [illegible]

Chairman's Statement



In 2016, ... [illegible] ... [illegible] ... [illegible]

Chairman's Statement

Chairman's Statement

OPERATING RESULTS

... 2016, ... 51.112 ... (2015 ... 58.686 ...), ... 12. 1% ... ... 0.540 ... (2015 ... 2.027 ... (...)), ... 73.37% ... ... 0.14 (2015 ... 0.74 (...)), ... 81.08%.

BUSINESS DEVELOPMENT

... 2016... ... (國投先進製造產業投資基金), ... (深圳紅樹林創業投資有限公司), ... 10,000 ... 100% ...

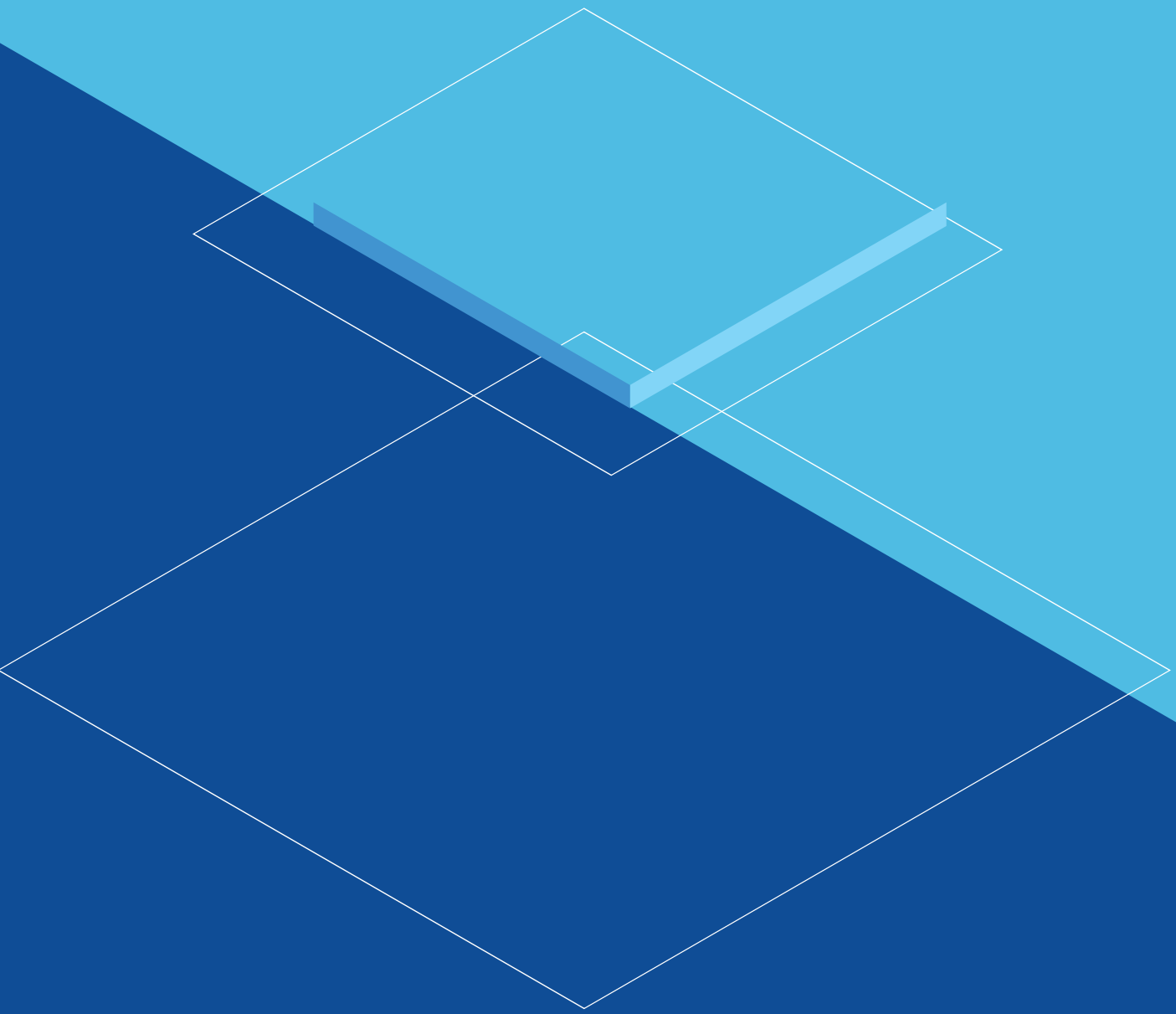
MANAGEMENT REFORMS AND DEVELOPMENT STRATEGIES

Chairman's Statement

FUTURE PROSPECTS

2017,

2017,
2016,
(《能源發展 十三五 規劃》)
10%
2020 (2015 5. %).
(2016) (《中國天然氣發展報告(2016年)》)
(國家能源局油氣司)
2017 F
2016,



Container Manufacturing Business



Report of the Board

	2016	2015	
	51,111,652	58,685,804	(12. 1%)
	800,538	3,03 ,854	(73.67%)
	539,660	2,026,613	(73.37%)
	2,341,619	(3,610,223)	164.86%
	3,079,544	323,872	850.85%

2. Review of Operations of Major Business Segments

Container Manufacturing Business

2016 2016 53- 1 2016 2016 2016

Report of the Board

Report of the Board

Energy, Chemical and Liquid Food Equipment Business

(地方智慧、全球運營)

2016,

2016,

,354 (2015 ,305), 0.52%. 8 3 (2015 475), 3,241 (2015 3,3 7), 4.5 % 2,472 (2015 2,710), 8.78% 2,255 (2015 2,135), 5.62%.

&

Report of the Board

Offshore Engineering Business

Report of the Board

162 & (中海油能源發展股份有限公司) 2016. 5- 2 3 270 1# .1 (藍鯨1號) 2017.

& 300/350/450 7 - ( ) 2016, 1.0 15% 2016, (天津永旺機械設備租賃有限公司) ( ) (深圳紅樹林創業投資有限公司), 01# 600

Logistics Service Business

2016,

Report of the Board

...2016, ...

...2016, ...7.12 ... (2015 ... 7.800 ...), ... 8.60%. ... 35 ... (2015 ... 101 ...), ... 255. 3%. ...

...

...

...

...

...(世鐵特貨(北京)國際物流有限公司), ...(中世運(北京)國際物流有限公司), ...2016... 1 ...

...

...

Report of the Board

Heavy Truck Business

Report of the Board

Report of the Board

Real Estate Development Business

Report of the Board

Financial Business

2016 (中國租賃聯盟)

Report of the Board

2016, [illegible]

Other Businesses:

[illegible] (中集模塊化建築投資有限公司) [illegible]

[illegible] (箱式鋼結構集成模塊建築體系規程) [illegible] 2017.

[illegible] (中集多式聯運發展有限公司) ( ). [illegible]

III. FUTURE DEVELOPMENT AND OUTLOOK

1. Macroeconomic Environment and Policies

In 2017, [illegible] 2017. [illegible] 2017, [illegible] 6.5%.

2. Industry Development Trend and Market Outlook

In [illegible] 3.2% in 2016. [illegible]

Report of the Board

In 2017, ... 3. Overall Operation Targets and Initiatives for Main Business Segments

In 2017, ...

In 2017, ...

In 2017, ...

Report of the Board

In 2017, [illegible]

In 2017, [illegible]

4. Main Risk Factors for Future Development of the Group

Risk of [illegible]: [illegible]

Risk of [illegible]: [illegible]

Risk [illegible]: [illegible]

[illegible]: [illegible]

Report of the Board

Ma k c k : F s . a a s a s s s s . s s s s

Report of the Board

V. ANALYSIS OF CORE COMPETITIVE ADVANTAGES

Strategic Positioning of "Manufacture + Service + Finance"

Development Philosophies of Business Diversification and Globalisation

A Standardised and Effective Corporate Governance System

Lean Manufacturing Management Capabilities

Integrated Resources and Ability to Achieve Collaborative Development

Technological Research and Development Capabilities and Intellectual Property Rights Protection

Report of the Board

12. Compliance with Laws and Regulations

2016,

13. Permitted Indemnity Provision

14. Share Capital

31 2016,

	1.00	1,262,000,377	42.37%
	1.00	1,716,576,60	57.63%
		2, 78,576, 86	100.00%

15. Dividend Distribution

2016 0.6 2016. 2016 4

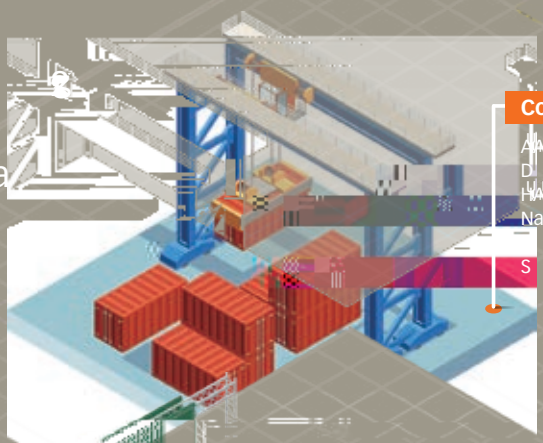
16. Changes of Directors and Supervisors

17. Environmental, Social and Governance Report

13. 1 27

18. Events after the Balance Sheet Date

CIMC a ab c
ba A a, ,
N A ca a a a,
a a b c a
a c c a .



Containers

A a a/ a
D a/Ya / / S
Na /Ta ca /S a a/Ja
a /N b /Z a
S /X /Q



Road Transportation Vehicles

A ca/G a /N a
Sa A ab a/A a a/T a a
S /Ja /Z a a
a /S a a/Ya
/J' a /Q a /La a
Y /X'a /Ba /U
/D a



Energy, Chemical and Liquid Food Equipment

G a /N a /D a /B
A ca/ ba/A a a/ a
T a a /I a/V a /Na
S a a/Z a a a/La a
J /B /B /Da a
Na /S a a /Ta



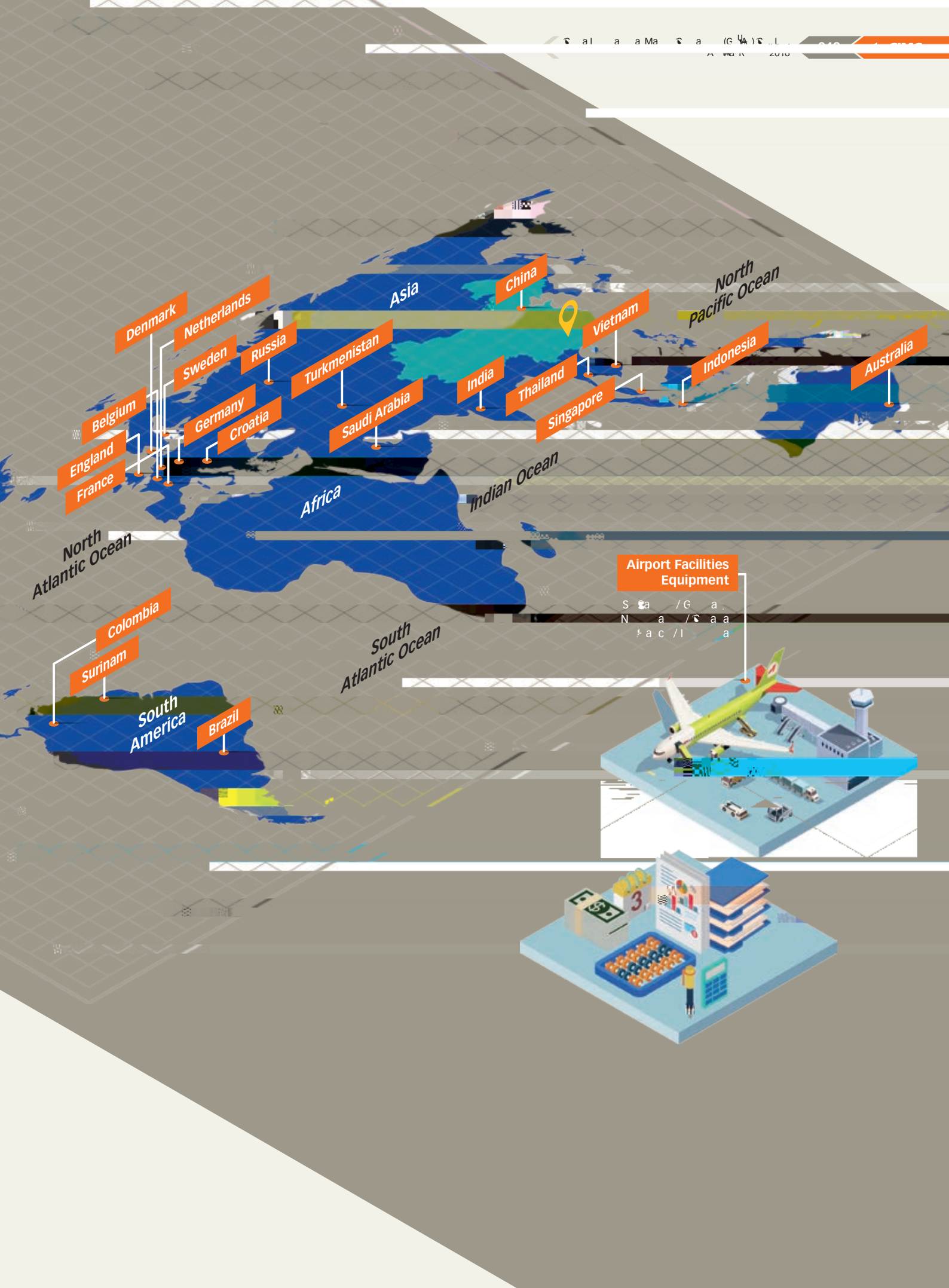
Logistics Service

T a a /H K /Da a /B
Ta /Q a /Ya a /La a
Ya c /S a a /N b /W a
Na c a / Aa /S
/X a /

Offshore Engineering

a /B a
S a /S
Ya a/S a a
L /Ha a




Asia
China
North Pacific Ocean
Vietnam
Indonesia
Australia
Denmark
Netherlands
Sweden
Russia
Turkmenistan
India
Thailand
Singapore
Belgium
Germany
Croatia
Saudi Arabia
England
France
Africa
Indian Ocean
North Atlantic Ocean
Airport Facilities Equipment
Colombia
Surinam
South America
Brazil
South Atlantic Ocean

Operation Discussion and Analysis Prepared in Accordance with the Domestic Securities Regulatory Rules

I. OVERVIEW

1.

II. ANALYSIS OF PRINCIPAL BUSINESSES

1. Overview

2. Income and Cost

2.

(1) Composition of Revenue

	2016		2015		
	A	%		%	
	51,111,652	100.00%	58,685,804	100.00%	(12. 1%)
B					
	11,066,999	21.65%	21,071,16	35. 1%	(47.48%)
	14,694,682	28.75%	12,861,55	21. 2%	14.25%
	9,353,786	18.30%	,305,081	15.86%	0.52%
	4,305,630	8.42%	7, 56, 58	13.56%	(45.8 %)
	3,213,229	6.29%	2,81 , 80	4.81%	13. 5%
	7,129,456	13.95%	7,7 , 8	13.2 %	(8.60%)
	2,302,412	4.50%	1,7 1, 2	3.05%	28.4 %
	723,090	1.41%	1,2 1,878	2.20%	(44.03%)
	1,725,766	3.38%	856,45	1.46%	101.50%
	2,219,576	4.34%	1,153,770	1. 7%	2.38%
	(5,622,974)	(10.99%)	(8,222, 77)	(14.03%)	(31.62%)

Operation Discussion and Analysis Prepared in Accordance with the Domestic Securities Regulatory Rules

I. OVERVIEW

1.

II. ANALYSIS OF PRINCIPAL BUSINESSES

1. Overview

2. Income and Cost

2.

(1) Composition of Revenue

	2016		2015		
	A	%		%	
	51,111,652	100.00%	58,685,804	100.00%	(12. 1%)
B					
	11,066,999	21.65%	21,071,16	35. 1%	(47.48%)
	14,694,682	28.75%	12,861,55	21. 2%	14.25%
	9,353,786	18.30%	,305,081	15.86%	0.52%
	4,305,630	8.42%	7, 56, 58	13.56%	(45.8 %)
	3,213,229	6.29%	2,81 , 80	4.81%	13. 5%
	7,129,456	13.95%	7,7 , 8	13.2 %	(8.60%)
	2,302,412	4.50%	1,7 1, 2	3.05%	28.4 %
	723,090	1.41%	1,2 1,878	2.20%	(44.03%)
	1,725,766	3.38%	856,45	1.46%	101.50%
	2,219,576	4.34%	1,153,770	1. 7%	2.38%
	(5,622,974)	(10.99%)	(8,222, 77)	(14.03%)	(31.62%)