(" *Hong Kong Stock Exchange*

1.6 30 2016 (2015:)

1.7 , A ( ) ( ) 1.00 ( ) ( ) 1.00

1.8

2.2 C M C

	ANG	HEN
S	A	A
S	S	S
:	(86 755) 2669 1130	(86 755) 2680 2706	(852) 2232 7318
:	(86 755) 2682 6579	(86 755) 2681 3950	(852) 2805 1835
A :	@		

A & , 2 A , S ,
:
S ,
(: 518067)
A 3101-2 , 199 ,
:

3 MMA F ACC N ING DA A AND FINANCIAL INDICA

3.1 K A D

(J J (
2016) 2015)

I	( )	( )	(%)
	23,542,843	32,637,289	(27.87%)
	(318,988)	2,026,744	(115.74%)
	(165,844)	2,077,478	(107.98%)
	375,316	425,068	(11.70%)
	(541,160)	1,652,410	(132.75%)
A :			
	(378,034)	1,518,195	(124.90%)
	(163,126)	134,215	(221.54%)
	(502,200)	1,134,506	(144.27%)

	A	A	
	(30 J 2016)	(31 2015)	
B	( )	( )	(%)
	44,976,531	43,530,325	3.32%
	69,823,386	63,232,846	10.42%
	114,799,917	106,763,171	7.53%
	48,061,890	45,921,237	4.66%
	32,384,339	25,347,058	27.76%
	80,446,229	71,268,295	12.88%
	34,353,688	35,494,876	(3.22%)
S			
A :			
	27,625,493	28,541,319	(3.21%)
	6,728,195	6,953,557	(3.24%)
S ( )	**2,978,359,386**	2,977,819,686	0.02%

	(J J 2016)	(2015)	
C	( )	( )	(%)
/( )	**933,732**	(625,453)	249.29%
/( )	**(5,376,277)**	(4,915,427)	(9.38%)
/( )	**5,570,910**	6,180,113	(9.86%)

	A	A	
	(30 J 2016)	(31 2015)	
	( )	( )	(%)
P	**4,310,559**	3,259,123	32.26%

3.2 K F I

| | (J J (
2016) 2015)
( ) ( ) (%) |
|---|---|
| | |
| (/) | **(0.1444)** 0.5681 (125.42%) |
| (/) | **(0.1444)** 0.5627 (125.66%) |
| (%) | **(1.64%)** 6.59% (8.23%) |
| (%) | **(2.11%)** 4.92% (7.03%) |
| /( ) | |
| (/) | **0.31** (0.23) 234.78% |

| **A** A
(30 J 2016) (31 2015)
( ) ( ) (%) |
|---|
| |
| (/) **8.61** 8.90 (3.26%) |
| (%) ( ) **70%** 67% 3% |

3.3 N - L I A A

	A (J J 2016)
I	( )
/( )	(3,332)
	135,375
	12,264
	23,712
	21,101
	(30,604)
( )	(34,350)
	124,166

A - (( )) .

4 INF MA I N N HA EH LDE

4.1 N

82,489,
12 , 82,477 A .
30 2016 , .
S S (H K L).

A 30 2016, 2,978,359,386 ,
1,261,782,777 A 1,716,576,609 .

4.2 **10** **(** **)**

5%

N **N** **N** **C**

N **N**

S	52.83%	1,573,365,259	143,041,050	1,573,365,259
S	16.70%	497,271,481		497,271,481
S S	2.96%	88,103,367	7,688,648	88,103,367
	2.62%	77,948,412		77,948,412
A S	1.28%	37,993,800		37,993,800
S A S	0.32%	9,566,600		9,566,600
A A	0.32%	9,566,600		9,566,600
A A	0.32%	9,566,600		9,566,600

4.3 D **F**
(F –) H K

S , 30 2016, , S
2 3
S :

N	N		C	
		( )	(%)	(%)
(CM G)[1]	S	728,809,817 ( )	42.46	24.47
S S	A S	432,171,843 ( )	S S	34.25	14.51
(C C C)[2]	S	245,842,181 ( )	S S	14.32	8.25
[3]	S	358,251,896 ( )	S S	20.87	12.03
[3]	S	215,203,846 ( )	S S	12.54	7.23
	S	143,048,050 ( )	8.33	4.80
	S	143,048,050 ( )	8.33	4.80

4.4 I

14 1986 10,050

5. E F HE B A D

5.1

2016,

A

& ., (E) (CIMC E), -

23,542.843 (2015: 32,637.289), -

27.87%,

378.034 (2015:

1,518.195).

5.2 B

10%

Container Manufacturing Business

53- A

2016,

A

A

238,300 (2015: 736,100), 67.63%; 22,300 (2015: 86,900), 74.34%.

4,898.618 (2015: 12,478.632), 60.74%; 139.632 (2015: 710.009),

;

Road Transportation Vehicle Business

10 1,000 / , , ,

361.893 (2015: 318.726), 13.54%.

A

50%

A ; A

100%

Energy, Chemical and Liquid Food Equipment Business

A A ;

2016,

1.21

A

4,338.109 (2015: 4,774.432), 9.14%. 1,021.577 (2015: 259.454), 493.74%. 1,445.660 (2015: 1,669.285), 13.40%;

1,248.365 (2015: 1,515.438), 17.62%; 1,043.477 (2015: 978.326), 6.66%.

2016, (1) (2) 40- , 20- (3)

100% (**B**).

Offshore Engineering Business

( ) (**CIMC**)

2016.

2015, 257 60%. 2016, 36 2015.

3,703.689 (2015: 5,043.275), 26.56%. 3.988 (2015: 18.658),

(中海油能源發展股份有限公司) 162 5-
2
14 $4

8 2016,
A A
(國投創新投資管
理有限公司) A
A
(**CIMC** **E**)
A ,
& ,

Logistics Service Business

, & , ; ;
;
(以貨為王)

2016,

A 3,218.617 (
2015: 4,267.810), 24.58%,
68.434 (2015: 57.474), -
19.07%.
( ) ., - ( ) .,
2015.

2016, . (1) ; . (2) ; ; ;

2016,

2015,

338,000

(2015: 296,000), 14%.

50%;

A 23 ;

& 3,003 , 50%

(380)

216%

& 57%

30%. & 860.359 (2015: 396.090),

117.21%, 96.523 (

2015: 138.793), 30.46%

2016, &

A S &

Airport facilities equipment business

( ), S

A ., ., A ( )

S

(**CF E**) S ,

( ) (.),

S S

).

2016,

( ) S , . A -

1,128.444 (2015: 883.084), -

27.78%. 10.705 (2015:

47.245),

(1)

(2)

(3)

(4)

(5)

Real Estate Development Business

2016,

315.698
(: 238.713),
32.25%, 42.775 (: 139.116),
69.25%.

30 2016,
36,200 (
)
0.417 42,200
93%

18 2016,

., . (**CIMC F L C**) ., . (**CIMC F C**).

1,114.356 (: 825.057), 35.06%, 453.708 (: 590.304), 23.14%.

5.3 I

5.3.1 Industry Development Trends and Market Outlook in the Second Half of This Year

2016,

I A ( ), 3.8% 2016,

0 -1 (

I

I

I

I

5.3.2 Major Risk Factors of the Group

2016,

E :

:

F :

M :

E :

A ( ).

5.3.3 Overall Operation Targets for Business Development and Initiatives of the Group in the Second Half of 2016

A

I

I

A

I

);

A

I

30% 30%

( )

Composition of Principal Businesses during the Reporting Period

				C	C	C
	B	C	G			
	( )	( )	( )			
B /						
	4,898,618	4,195,365	14.36%	(60.74%)	(60.02%)	(1.56%)
	7,013,354	5,690,682	18.86%	4.96%	4.41%	0.43%
	4,338,109	3,529,362	18.64%	(9.14%)	(10.35%)	1.10%
	3,703,689	3,319,379	10.38%	(26.56%)	(33.13%)	8.80%
A	1,128,444	902,822	19.99%	27.78%	24.31%	2.23%
	3,218,617	2,826,608	12.18%	(24.58%)	(28.02%)	4.19%
	1,114,356	366,336	67.13%	35.06%	38.96%	(0.92%)
	315,698	156,605	50.39%	32.25%	11.69%	9.13%
K	860,359	837,730	2.63%	117.21%	129.94%	(5.39%)
	297,323	221,051	25.65%	(57.08%)	(52.13%)	(7.68%)
	(3,345,724)	(2,919,444)				
	23,542,843	19,126,496	18.76%	(27.87%)	(30.50%)	3.08%
B ( )						
	8,454,654			(32.45%)		
A ( )	1,838,387			(69.89%)		
A	3,503,214			(49.16%)		
	8,283,362			28.52%		
	1,463,226			115.28%		
	23,542,843			(27.87%)		

Segment Information

10 11 2016 A

Gross profit margin and profitability

Year-on-year change exceeding 30% in key financial data

	A	A	
	(30 J 2016) ( )	(31 D 2015) ( )	C
	870,776	1,369,632	(36.42%)
	2,382,436	1,762,141	35.20%
	125,064	465,703	(73.15%)
	698,471	56,034	1,146.51%
	801,887	4,765,523	(83.17%)

		2015	
	(J J 2016) ( )	(J J 2015) ( )	C
A	1,267,501	135,530	835.22%

Liquidity and financial resources

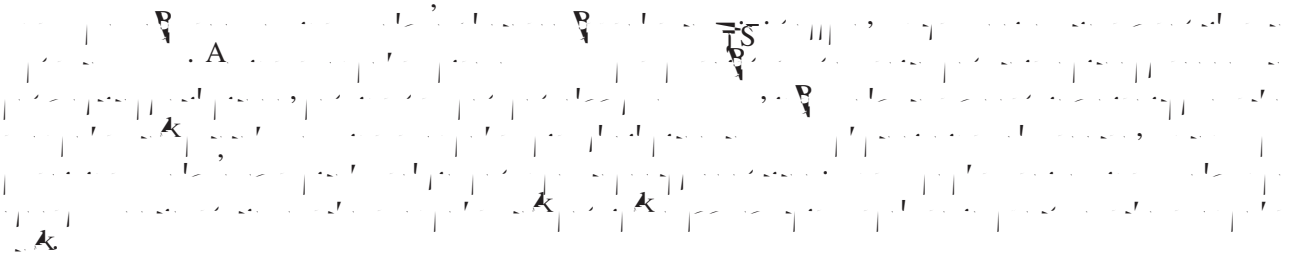
2016, 5,041.751 (31 2015: 4,487.166), 12.36%

Bank loans and other borrowings

A . 30 2016, . ' .- , ' - , P
(P) 51,906.456
(31 2015: 46,241.746).

	A **30 J** **2016** ( )	A . 31 2015 ( )
S	**18,155,292**	17,909,024
	656,364	649,003

Foreign exchange risk and relevant hedge



A . 30 2016, .

$463 , 955 , 2,148 11.65 ,

1 2016 . 24 A 2017.

A . 30 2016,

$198 $10.80

1

2016 . 24 2017.

A . 30 2016, .

$8,804,000.

1 2019, 1 2019, 1 A . . 2019 1

2019, . A . 30 2016,

14,581,000

Interest rate risk

A . 30 2016, . 15

$126

28 A 2017 . 1 2020. A

. 30 2016, . 14,310,000

Credit risk

Pledge of assets

As at 30 June 2016, ₱ 6,485.785 (31 2015: 5,826.663), 11.31% 1.31

₱ 8 A 2016,
2016, ₱ 386,263,593 A (
386,263,593) 13.86 10
(10) ₱
6,000

46 A 16

2015 A

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8 C M LIANCE I H HE M DEL C DE F EC IE AN AC I N B DI EC F LI ED I E (HE M DEL C DE–)

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9 C M LIANCE I H C A E G E NANCE C DE

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31 2016,
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31 2016, 2015 2016 A ’
2016
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11 2016 IN E IM FINANCIAL E

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☐ A

11.2 E C A , A E C M C F

☐ A

11.3 C , A C , I M A E

☐ A

11.4 E C C C F

(1) S P

(2)

11.5 B C N - A – A

☐ A

11.6 F A CA BE

11.6.1 Consolidated Balance Sheet (unaudited)

I		30 J 2016	31 2015
A			
C :			
		5,041,751	4,487,166
		144,998	133,294
		870,776	1,369,632
A	*3*	**11,461,760**	10,667,049
A		**2,355,154**	3,290,194
		8,708	10,842
		8,968	12,345
		3,918,654	3,253,650
		17,229,834	16,416,646
		3,262,995	3,228,668
		672,933	660,839
		44,976,531	43,530,325
N - :			
		14,581	19,755
A		**464,687**	420,858
		14,525,793	12,734,564
		2,001,007	2,036,367
		507,971	438,814
		21,574,273	21,848,053
		21,682,665	17,040,388
		153,854	99,506
		4,900,208	4,983,558
		41,076	22,966
		2,382,436	1,762,141
		314,602	165,711
		1,135,169	1,194,462
		125,064	465,703
-		**69,823,386**	63,232,846
		114,799,917	106,763,171

11.6.1 Consolidated Balance Sheet (unaudited) (Continued)

		30 J 2016	31 2015
I			
L ’			
C :			
		18,155,292	17,909,024
S		**120,442**	250,769
		1,857,003	1,749,077
A	*4*	**9,943,237**	8,893,005
A		**3,310,861**	2,763,511
		1,784,053	2,234,271
		594,169	923,137
		115,691	216,374
		698,471	56,034
		5,624,500	5,285,014
		1,002,498	875,498
		801,887	4,765,523
		4,053,786	
		48,061,890	45,921,237
N - :			
		54,400	55,471
		29,041,014	23,684,838
		621,201	550,136
		4,961	5,834
		578,559	511,662
		521,322	467,482
		1,562,882	71,635
-		**32,384,339**	25,347,058
		80,446,229	71,268,295
’ :			
		2,978,359	2,977,820
S		**1,981,143**	2,033,043
		3,127,388	3,181,863
		(243,364)	(518,130)
		3,203,578	3,203,578
S	*5*	**16,578,389**	17,663,145
		27,625,493	28,541,319
M		**6,728,195**	6,953,557
’		**34,353,688**	35,494,876
’		**114,799,917**	106,763,171

11.6.2 Balance Sheet of the Company (unaudited)

I	30 J 2016	31 2015
A		
C :		
K	**1,274,775**	1,597,446
	4,780,271	4,604,445
	12,867,911	12,363,102
	12,511	16,264
	18,935,468	18,581,257
N - :		
A	**388,905**	388,905
	8,522,688	8,509,530
	104,967	106,808
	3,928	4,031
	14,595	14,724
	12,353	14,782
	188,480	216,448
-	**9,235,916**	9,255,228
	28,171,384	27,836,485

11.6.2 Balance Sheet of the Company (unaudited) (Continued)

	30 J 2016	31 2015
I		
L ’		
C :		
	4,220,000	
A	**5,678**	15,837
	741,651	851,536
	4,195	12,820
	19,742	129,200
	658,306	
	7,756,556	7,583,245
	600,000	4,059,881
	14,006,128	12,652,519
N - :		
	12,270	14,256
	1,821,000	2,215,000
	18,300	13,800
-	**1,851,570**	2,243,056
	15,857,698	14,895,575
’ :		
	2,978,359	2,977,820
	1,981,143	2,033,043
	3,285,069	3,279,575
	43,754	43,754
	3,203,578	3,203,578
	821,783	1,403,140
’	**12,313,686**	12,940,910
’	**28,171,384**	27,836,485

11.6.3 Consolidated Income Statement (unaudited)

	J	J		
I		**2016**		2015
I.		**23,542,843**		32,637,289
		19,126,496		27,519,280
		194,236		148,211
		1,036,129		1,265,718
		1,982,301		2,219,357
		304,944		217,131
		1,267,501		135,530
		137,104		149,699
		(87,328)		744,983
		13,800		159,794
II.		**(318,988)**		2,026,744
		167,289		82,542
		6,153		5,514
		14,145		31,808
		9,485		23,891
III.		**(165,844)**		2,077,478
		375,316		425,068
I . N		**(541,160)**		1,652,410
		(378,034)		1,518,195
		(163,126)		134,215
. N				
/( ),		**328,231**		(63,823)
		274,766		(51,516)
		274,766		(51,516)
		949		(2,183)
		(490)		5,256
		274,307		(54,589)
		53,465		(12,307)
I.		**(212,929)**		1,588,587
		(103,268)		1,466,679
		(109,661)		121,908
II. E				
( )		**(0.1444)**		0.5681
( )		**(0.1444)**		0.5627

11.6.4 Income Statement of the Company (unaudited)

	J	J	
I		**2016**	2015
I.		**69,104**	149,885
		24,006	
		3,373	12,340
		109,800	247,610
		(99,572)	164,841
A		**1,985**	(77,854)
		118,963	121,809
II.		**152,445**	(230,951)
A		**1,137**	7,334
		116	
		249	262
		1	62
III.		**153,333**	(223,879)
		27,968	(49,364)
I . N		**125,365**	(174,515)
.		**125,365**	(174,515)

11.6.5 Consolidated Cash Flow Statement (unaudited)

I	F J J 2016	2015
I. C :		
	26,966,364	32,060,665
	536,836	1,401,119
	252,053	322,290
-	**27,755,253**	33,784,074
	21,688,702	29,061,859
	2,703,551	2,873,430
	1,102,475	1,018,218
	1,326,793	1,456,020
-	**26,821,521**	34,409,527
N	**933,732**	(625,453)
II. C :		
	115,920	235,610
	241,771	249,658
	11,643	585,899
	7	500
		101,412
-	**369,341**	1,173,079
	4,189,354	5,935,609
	791,687	152,897
	764,577	
-	**5,745,618**	6,088,506
N	**(5,376,277)**	(4,915,427)

11.6.5

11.6.6 Cash Flow Statement of the Company (unaudited)

I	F J J 2016	2015
I. C :		
	74,196	136,694
	3,026,963	9,800,681
	3,101,159	9,937,375
	38,246	
	153,809	52,924

11.6.6 Cash Flow Statement of the Company (unaudited) (Continued)

		F J	
I		**J 2016**	2015
III.	**C** :		
		4,426,000	795,000
		23,712	
			2,000,000
	-	**4,449,712**	2,795,000
		4,061,000	2,392,000
		349,716	329,985
			30,530
	-	**4,410,716**	2,752,515
	N	**38,996**	42,485
I .	**E**	**182**	849
.	**N ( )** A :	**(322,725)**	(61,138)

11.6.7 Consolidated Statement of Changes in Shareholders' Equity (unaudited)

F J J 2016 2015

E

M

11.6.8 Statement of Changes in Shareholders' Equity of the Company (unaudited)

				F J J 2016							2015					
				C												
I																
I.	B	31 D	2015	2,977,820	2,033,043	3,279,575	43,754	3,203,578	1,403,140	12,940,910	2,672,629	129,788	43,754	3,126,406	1,594,245	7,566,822
II.	B	1 J	2016	2,977,820	2,033,043	3,279,575	43,754	3,203,578	1,403,140	12,940,910	2,672,629	129,788	43,754	3,126,406	1,594,245	7,566,822
III.	M															
	( )															

N E :

1. Æ A A I N BA I

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S 15 2006, S
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K 2015,
S

2. A EMEN ÆGA DING C M LIANCE I H CA BE

P 1 2016 30 2016
A
S
30 2016
2016.

3. ACC N ÆCEI ABLE

(1) A :

C	30 J 2016	31 2015
	2,307,087	2,866,510
	2,962,592	1,965,433
	3,089,624	2,914,140
	184,484	286,859
A	**960,005**	1,140,820
	971,179	1,011,101
K	**777,440**	477,892
	685,288	465,788

(2)

A	30 J 2016	31 2015
1 ( )	**10,655,570**	9,772,401
1 2 ( )	**643,198**	784,534
2 3 ( )	**402,857**	394,997
3	**236,074**	176,611
	11,937,699	11,128,543
S :	**(475,939)**	(461,494)
	11,461,760	10,667,049

A 30 2016 31 2015,

(3) C

30 90

30 2016.

A 11.29%
(2015: 12.40%)

4. ACC N A ABLE

A :

30 J

I

7. INC ME A E EN E

I	J -J 2016	-2015
	262,989	428,103
	112,327	(3,035)
	375,316	425,068

I	J -J 2016	-2015
	(165,844)	2,077,478
	338,676	645,585
	(46,248)	(132,602)
	32,243	63,762
	(74,525)	(183,584)
	(7,695)	(10,950)
	38,339	39,193
	95,650	11,395
		(584)
	(1,124)	(7,147)
	375,316	425,068

8. EA NING E HA E

(1) B

J -J 2016	-2015
(378,034)	1,518,195
(51,900)	
(429,934)	1,518,195
2,978,120	2,672,629
(0.1444)	0.5681
(0.1444)	0.5681

(2) D

	J -J 2016	-X 2015
	(378,034)	1,518,195
	(51,900)	(2,645)
( )	**(429,934)**	1,515,550
( )('000) ( )	**2,978,120**	2,693,383
( )	**(0.1444)**	0.5627

S 30 2016 :

I	C J 2016	J 2016	J 2016	J 2016	A J 2016	L J 2016	F J 2016	J 2016	H J 2016	J 2016	E J 2016	J 2016	J 2016
	4,604,375	6,957,207	4,180,802	1,108,446	1,128,444	3,183,410	1,114,356	315,698	795,514	154,591			23,542,843
	294,243	56,147	157,307	2,595,243		35,207			64,845	142,732	(3,345,724)		
	4,059,329	5,628,816	3,529,358	3,316,300	886,690	2,798,683	366,336	100,269	833,364	196,168	(2,919,444)		18,795,869

S 30 2015 :

					A			k					
	2015	2015	2015	2015	2015	2015	2015	2015	2015	2015	2015	2015	2015
	12,175,096	6,615,446	4,498,517	2,587,488	883,084	4,148,284	825,057	238,713	293,853	371,751			32,637,289
	303,536	66,669	275,915	2,455,787		119,526			102,237	320,941	(3,644,611)		
	10,454,994	5,416,408	3,936,848	4,959,077	580,479	3,912,129	263,627	140,211	357,033	461,202	(3,207,478)		27,274,530

11. [illegible] ED A E F HE G [illegible] A A 30 J NE 2016

	31 D 2015	C	C	30 J 2016
A				
[illegible]	1,228,043	20,342	(517,193)	731,192
	588,835	88,523	(364,617)	312,741
	4,009,785	1,699,475	(267,408)	5,441,852
	5,826,663	1,808,340	(1,149,218)	6,485,785

12. C N INGENCIE

(1) C

[illegible] $8,225,000 (54,542,000)

S [illegible] ( ) ( ) [illegible] 26,530,000.

(2)

(3) N

A . 30 2016, . 1,571,477,000 (31 2015: 1,022,074,000).

A . 30 2016, S A S 639,247,000, 402,292,000, 167,717,000, 49,969,000, 19,983,000 8,286,000 . (. 31 2015: 625,391,000).

A . 30 2016, $131,000,000 (868,687,000), $74,120,000 (491,505,000), $24,880,000 (164,984,000), $32,000,000 (212,198,000), (. 31 2015: 986,776,000).

A . 30 2016, 238,747,000 $24,635,000 (163,360,000), & 215,146,000 $16,041,000 (106,370,000), 15,567,000 $9,348,000 (22,204,000) 8,034,000 $5,246,000 (34,786,000), (. 31 2015: 777,036,000).

(4)

2015.

$2,000,000. A 30 2016, . $2,000,000 (13,262,000).

13. C MMI MEN

(1) Capital commitments

	30 J 2016	31 2015
	4,097	10,657
	78,734	556,006
	254,150	383,489
	3,216	10,029
	340,197	960,181

14. LEMEN A INF MA I N

N A E

9 A
(2010)

		(%)		B		D	
J			J			J	
J	**2016**	2015	J	**2016**	2015	J **2016**	2015
	(1.64%)	6.59%		**(0.1444)**	0.5681	**(0.1444)**	0.5627
	(2.11%)	4.92%		**(0.1861)**	0.4245	**(0.1861)**	0.4202

15. E EN AF E HE BALANCE HEE DA E

(1) 31 2016, ( ) & 2015 6.0 11 A 2016, 2016 3.5 3.07% 22 A 2016, 2016 2.5 3.15% (: 2016-033 2016-045) ( ) ( ) ( ) 1 2016, 13 A 2016 23 A 2016,

(2) 18 A 2016, ( ) A (: 2016-047) ( ) ( ) 19 A 2016, ( ),

C I M C (G) C ., L .
ANG H

, 30 A 2016

( ), ( ), .